



excellence in asset management

Sub Contracts in RAMM Contractor

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RAMM Contractor 6.1 Contract Hierarchy

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Duplicate Contract

The duplicate contract process has been changed. When you select [Duplicate] from the Edit menu a duplicate wizard will now appear. This wizard allows you to duplicate a contract as per before, however unlike previously this wizard will now allow you to select a number of options that you want to include/exclude. These are Dispatch Groups, Claim Groups, Account Codes, Response Times, Patrols, Schedule Items and Asset Types. See the following form:

The screenshot shows the 'Duplicate Contract' dialog box. The title bar reads 'Duplicate Contract'. The main text area says: 'Please specify the contract details and asset types for the new duplicate 'C603 Network Mtce 2012 - 2015 (2)' contract'. Below this are four sections:

- New Contract:**
 - Description: C603 Network Mtce 2012 - 2015
 - ID: 22 (with a 'Reset' button)
 - Options: Duplicate as new sub-contract, Duplicate as new individual contract
- Details to Duplicate:**
 - Dispatch Groups, Claim Groups, Account Codes
 - Response Times, Patrols
 - Contract Schedule Items: Duplicate All, Do Not Duplicate, Let me choose the Schedule Items
- Asset Types:**
 - Bridges
 - Crossings
 - Detritus Clearing
 - Drainage(Culverts)
 - Emergency Works
 - Footpath

At the bottom are 'OK' and 'Cancel' buttons. There are also some small icons at the bottom left of the dialog.

Two options to note are the "Duplicate as new sub-contract" and "Duplicate as new individual contract".

Duplicate As New Sub-contract

The "Duplicate as new sub-contract" allows the contract to be duplicated as a sub contract. This will link the Parent and Child Contracts together. A link will be created and will show the relationship both in the grid and in the Contract form.

Grid:

Description	Contract ID	Parent Con...	Parent Description
Parent Contract :			
C524 Rds Gen Mtce 2007 - 2012	1		
C603 Mark Duplicate 1	22		
C603 Network Mtce 2012 - 2015	2		
Parent Contract : 2			
C603 Mark Sub 1	13	2	C603 Network Mtce 2012 - 2015

Note: A grouping option has also been added to the grid to allow for grouping by parent contracts

Form view:

Description: C603 Mark Sub 1

Security Zone: Entire Network

Parent Contract: C603 Network Mtce 2012 - 2015 Is Subcontract?

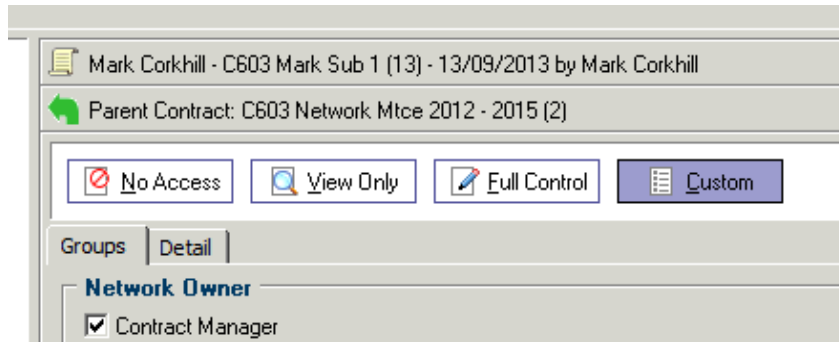
General | Assets | Claims | Dispatch | Contract Patrols | Contract Options | Analysis | Audit

Details

Start: 1/06/2012 End: 30/06/2017

External ID: C603

This will also show in RAMM Manager:

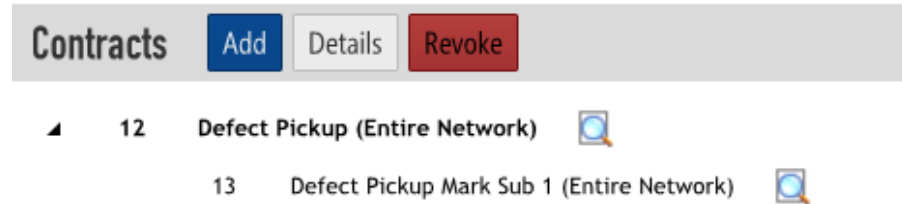


Hosting Administration you will see the following changes:

Adding contract access:



Viewing contracts:



Duplicate As New Individual Contract

The "Duplicate as new individual contract" option simply allows you to duplicate a contract that will have no links to the original contract you have selected. It will allow you to include/exclude the options as mention previously from this contract.

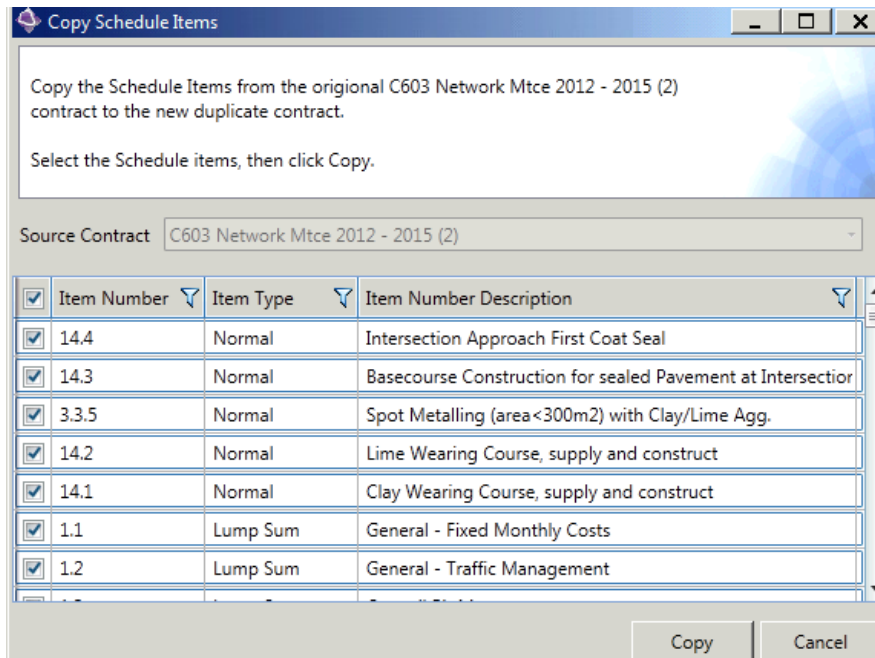
Contract Schedule Items

The schedule items copying process has also been included in the duplicate wizard. Options are as follows:

The "Duplicate All" option will take a copy of all existing items in the previous contract.

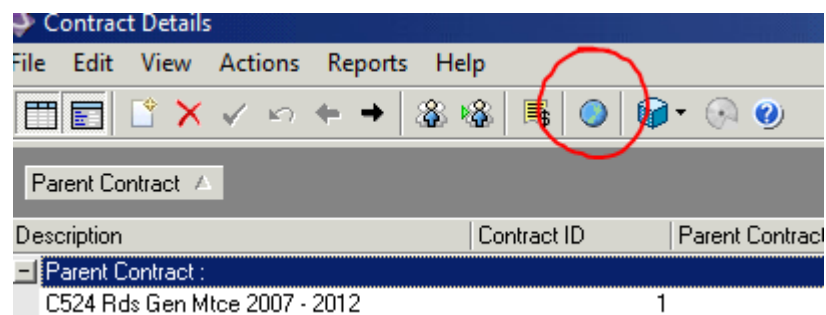
The "Do Not Duplicate" will not copy any items.

The "Let me choose the schedule Items" option will pop up a separate dialog box when you select [OK] to proceed on the main form, allowing you to pick and choose which items you require. See below:

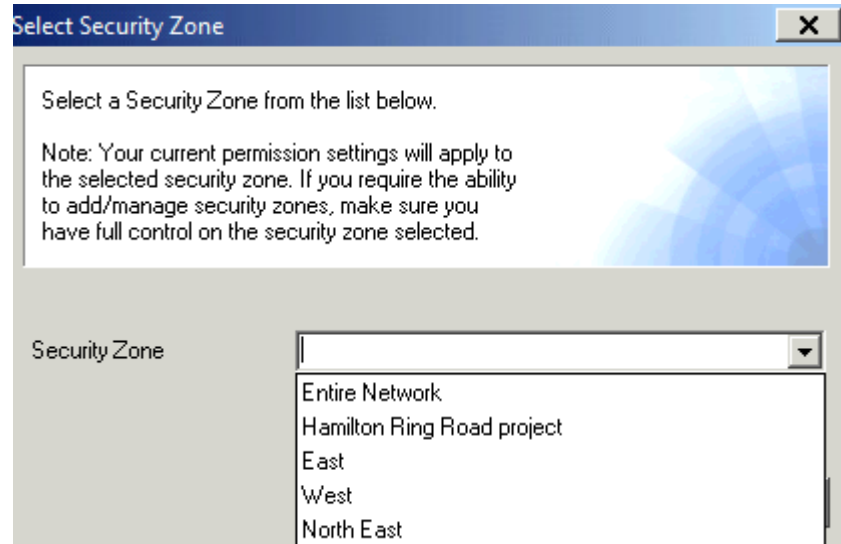


Security Zones

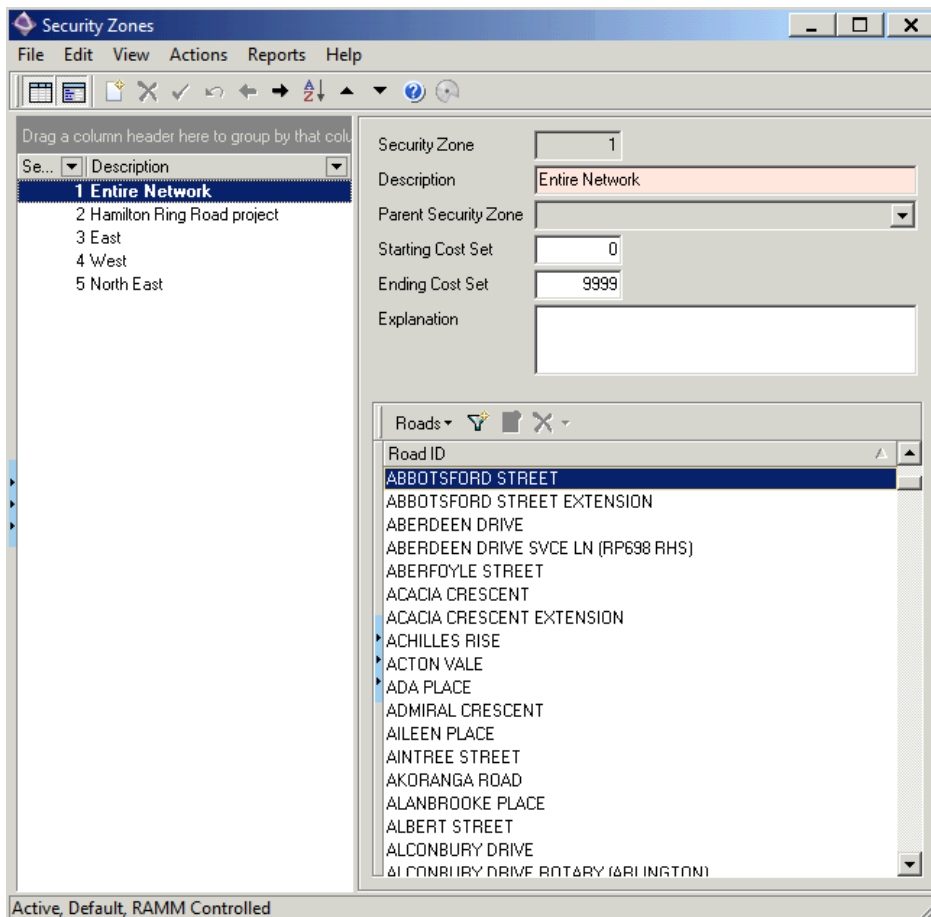
A new feature has been added into RAMM Contractor. This is the ability to create Security Zones. This works on the provision that the user has got full control on their selected security zone.



When selected, a dialog box will display security zones you currently have access too. Select and continue.

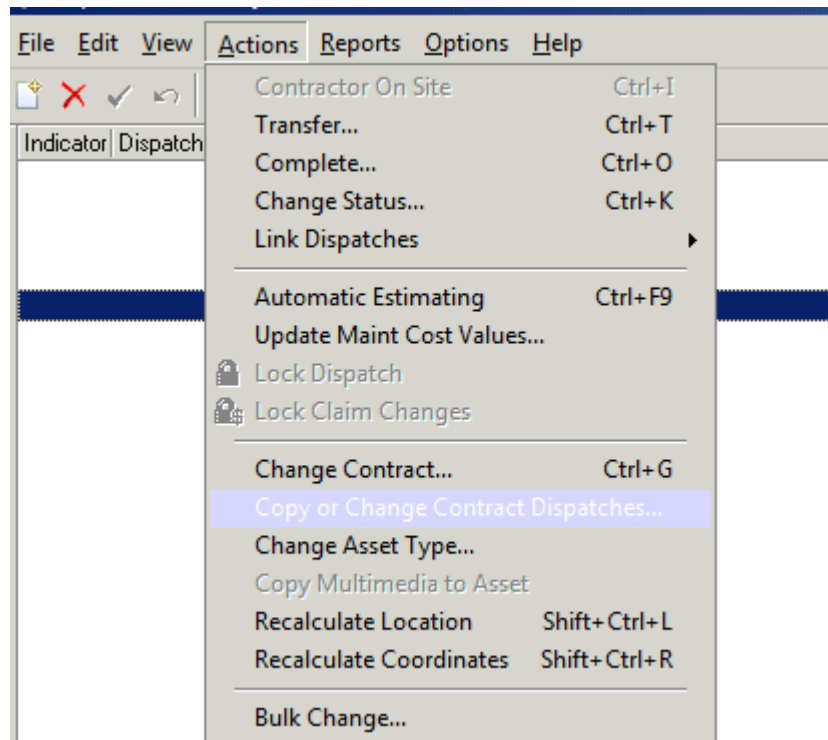


As mentioned, you will require full control on the security zone in order to create child security zones. Access will be automatically granted to you when a security zone is created. This will be full control. In order to give other users access to this security zone, please use RAMM Manager. Once a security zone is created, all users will be able to view the security zone, permission depending.

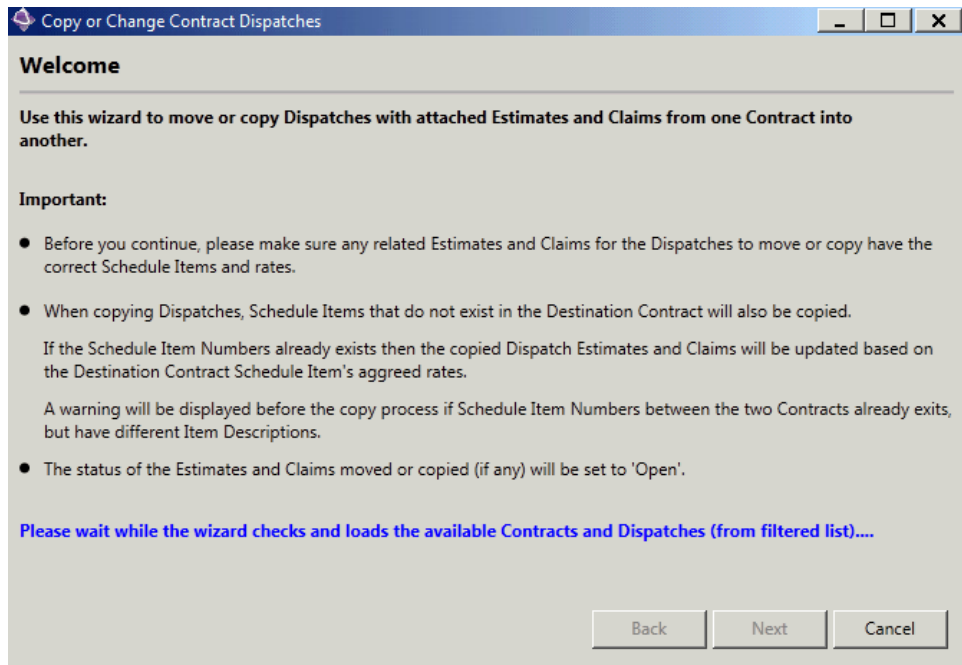


Copying/Moving Dispatches and Claims

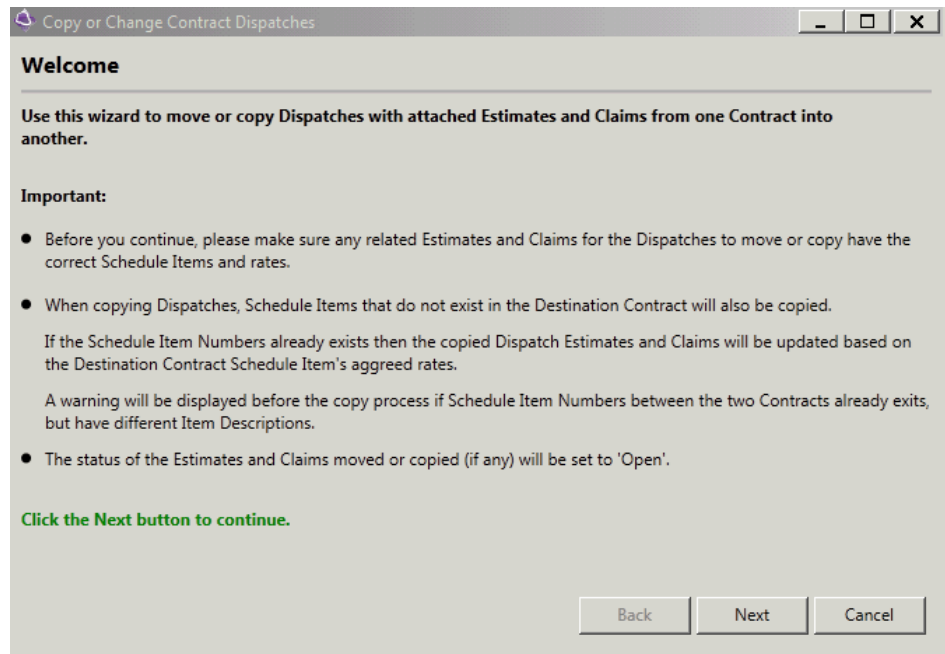
The Copy Dispatches and Claims wizard has now been modified. To run this function select the menu option as per below.



The following screen will load. In this screen the [Next] button will only be enabled when the selected dispatches and contracts have been loaded. Once this has been done, the text will turn to green.



Contracts and Dispatches are now loaded, see green text. Select [Next] to continue.



The destination contract field will show the current contracts that are available to you. You now also have two further options, you can Move a Dispatch into the destination contract or you can Copy Dispatches into the destination contract.

Change Dispatch Contract Options

Please select the Destination Contract and options for transferring Dispatches:

Destination Contract

Transfer Options

- Move Dispatches into the Destination Contract
- Copy Dispatches
 - Include Claims and Estimates (for all Call Types)
 - Include Progress Notes
 - Include Maintenance Notes
 - Maintain Dispatch Links

Back Next Cancel

Move Dispatches

The Move Dispatches simply moves the dispatch from one contract to another. All associated Claim Lines, Progress Notes, Multimedia Objects etc will get also get copied. Note that claim lines should not be in an accepted status.

Copy Dispatches

The Copy Dispatches will take a copy of your selected dispatch and associated claims and make a copy in the destination contract. The copy will also include if selected Progress Notes, Multimedia Objects, and Maintenance Notes etc. In this instance because we are taking a copy of the dispatch and claim, the claim status can be in an accepted state.

The Maintain Dispatch Links option, will allow you to keep a link between the original dispatch and the copy in the new contract.

Drainage(Culverts) Dispatch - 13/1 Dispatched

Contract: C603 Mark Sub 1 (13) Duplicate of 2/5384

Type: Contractor Priority: Routine

External ID: [] Completed: []

Assigned To: Mark Corkhill Running Time: 163 weeks 5 days

Fault: Soakpit Dayworks Update Asset

General Analysis Misc Maint Notes Progress Audit Claim Lines Map Mult

Caller Details

First Name: [] Phone No.: []

Surname: [] Mobile No.: []

Job Identifiers

External ID: []

Event No: []

Job Marker: []

Job Managers

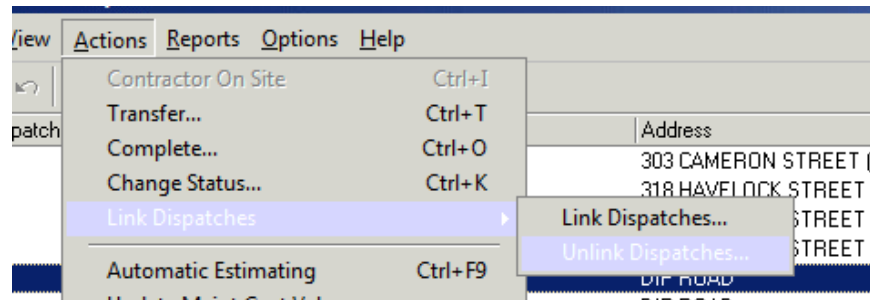
Client: []

Contractor: Emma Collett

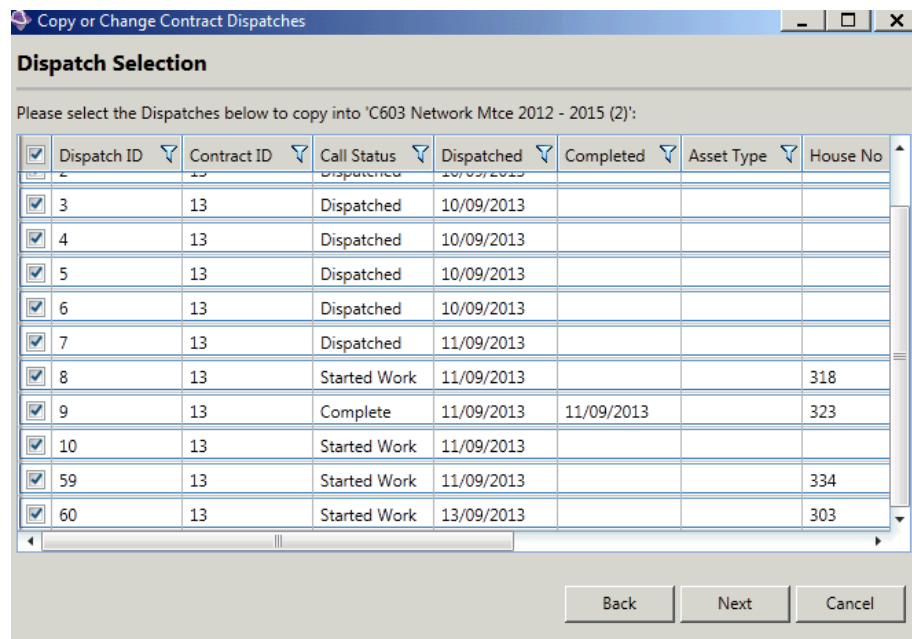
Dispatch Links

Explanation	Contract / ...	Fault Desc
Duplicate of 2/5384	2/5384	Soakpit

If you do not want to have this link, do not select this option. These links can be removed at any time by select the "Unlink" option from the menu.

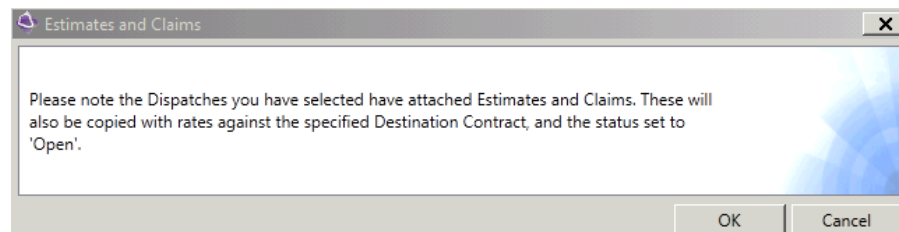


When you are happy with your selected options, choose [Next] to review your list. In this screen all dispatches that are in your grid filter will appear and be ticked automatically. You can further reduce this list by un-ticking any undesired dispatches.



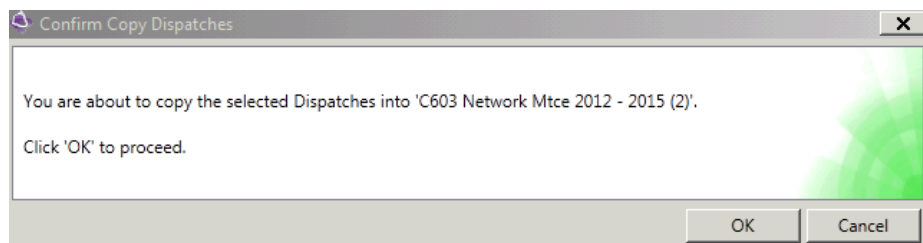
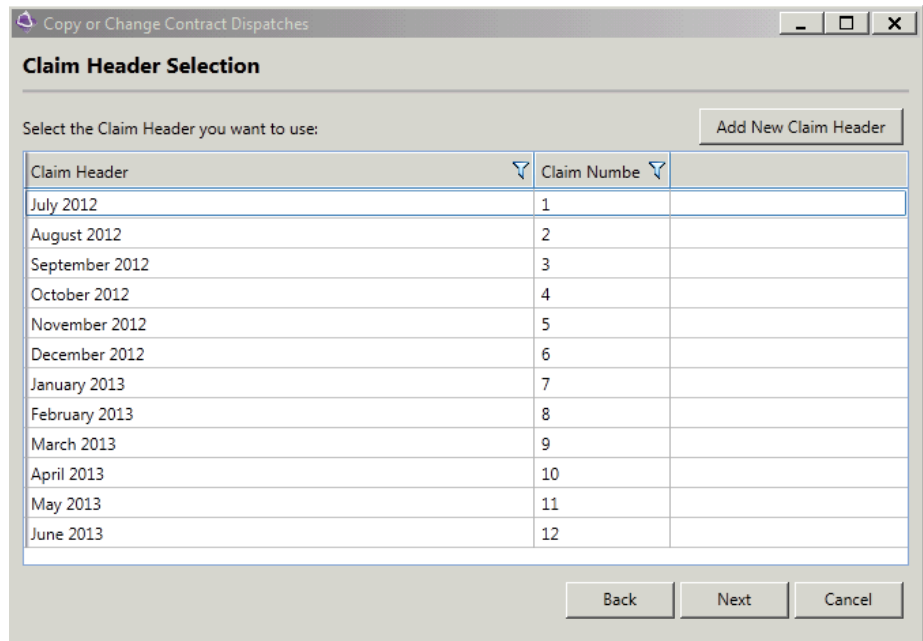
Select [Next].

The following message will show. Please read and understand this message:



Select [OK].

If you have any claim lines associated to your dispatches, the following screen will allow you to select the appropriate Claim Header. If one does not exist, you can also create a new claim header.



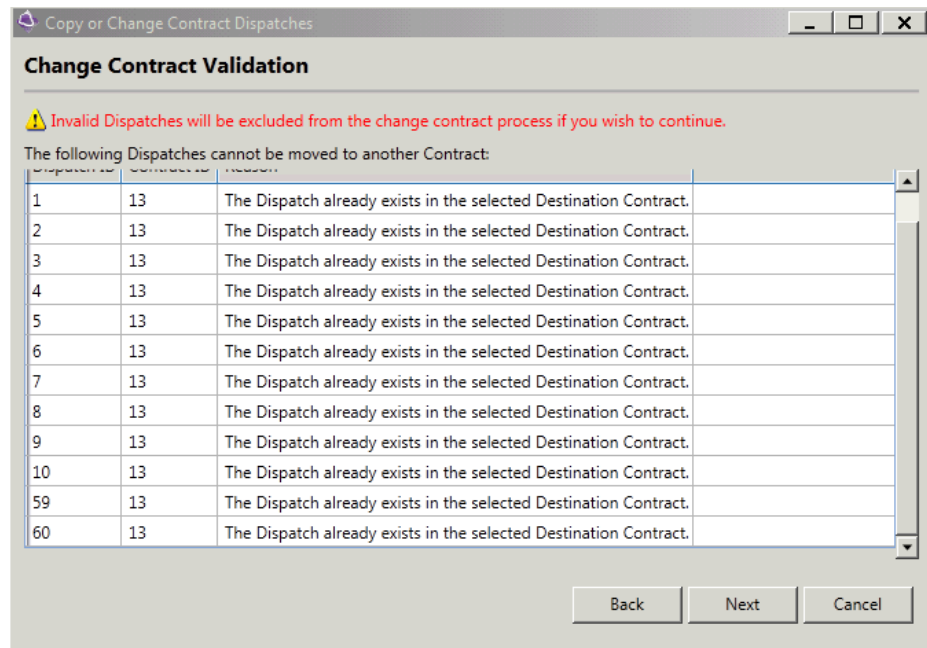
The process will start and the dispatches will be copied. Upon successful completion all of the processing option will show green.



Select [Close] to continue. You list will be refreshed in the grid (filter depending).

Errors and Error Reporting

If any errors are detected within your current Dispatch selection you will be duly notified. An error message will appear saying that the dispatches will be excluded from the copy/move process and the identifying dispatches will be listed. You will have the option of proceeding and the dispatches will be excluded or you can go back and redefine your list.



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