

# CAR SYSTEM

Portia McLaughlan



# CAR SYSTEM

## CAR Parts



Billing Manager



Submitica Control



Submitica



CAR Manager

# BILLING MANAGER

## What is it used for?

- Recording charges for fees related to specific CARs

The screenshot shows the 'Billing Manager' interface for a specific CAR (E330814 - Non Excavation). The interface includes a top navigation bar with icons for Refresh, Emails, Notifications, Status, Action, and Map. Below this is an 'Attachments' section with a grid of document thumbnails, each marked with a green checkmark, and an 'Add' button. The main content area is titled 'READY FOR APPROVAL' and contains several sections: 'Participants' (listing Applicant, Principal, Civil Contractor, and Bill Payer), 'RCA' (with a red warning icon), 'Work Detail' (listing Chambers Access, Demolition, Fibre Works, and location), 'Dates and Duration' (1 day(s) from 05/05/2016 to 05/05/2016), 'Billing' (Total \$99.00), 'Inspections' (28/04/2016 pre commencement inspection), 'Defects', and 'Audit' (28/04/2016 (Submitted)). A large green arrow points from the 'Billing' section towards the left side of the slide.

# BILLING MANAGER

## Charge Templates

- Fees added to CARs Automatically or Manually

Enable Automation	<input checked="" type="checkbox"/> YES
Event	Submit a New CAR
Rules	Car Type is one of Event

# BILLING MANAGER

## Workflow

1. Add fees to CAR (Automatic or Manual)
2. CAR Manager Approve fees
3. Generate invoice for your accounts department


The screenshot shows the Billing Manager interface with a table of CAR items. The 'Generate Invoice' button is circled in green, and a green arrow points from it to the 'Total' column of the row for CAR # R4786. The table data is as follows:

CAR #	Status	Item	Description	Quantity	Unit Price	Unit	Total	Bill Payer	Added	Actions
R4785	New	3.1	Inspection - General Fee	2	\$80.00	Each	\$160.00	Acme Contracting	03/09/2015	☰ ✓
R4783	New	4.2	NON COMPLIANCE Fee - Major	1	\$1,000.00	Each	\$1,000.00	Utilimax Services Ltd	07/09/2015	☰ ✓
R4786	New	3.1	Inspection - General Fee	2	\$80.00	Each	\$160.00	Telecom NZ	15/09/2015	☰ ✓
R4786	New	1.2	Excavation [Major Work] Application Fee	1	\$80.00	Each	\$80.00	Telecom NZ	15/09/2015	☰ ✓
R4783	Approved	3.1	Inspection - General Fee	2	\$80.00	Each	\$160.00	Utilimax Services Ltd	27/08/2015	☰
R4783	Approved	1.1	Excavation [Minor Work] Application Fee	1	\$60.00	Each	\$60.00	Utilimax Services Ltd	27/08/2015	☰
R4785	Approved	1.2	Excavation [Major Work] Application Fee	1	\$60.00	Each	\$60.00	Acme Contracting	03/09/2015	☰
R4783	Approved	4.1	NON COMPLIANCE Fee - Incomplete Application	1	\$80.00	Each	\$80.00	Utilimax Services Ltd	04/09/2015	☰
R4787	Approved	3.1	Inspection - General Fee	1	\$100.00	Each	\$100.00	Telecom NZ	15/09/2015	☰

# BILLING MANAGER

## Automatic Increases

- Set a date in the system for fees to automatically increase

**Rates** 

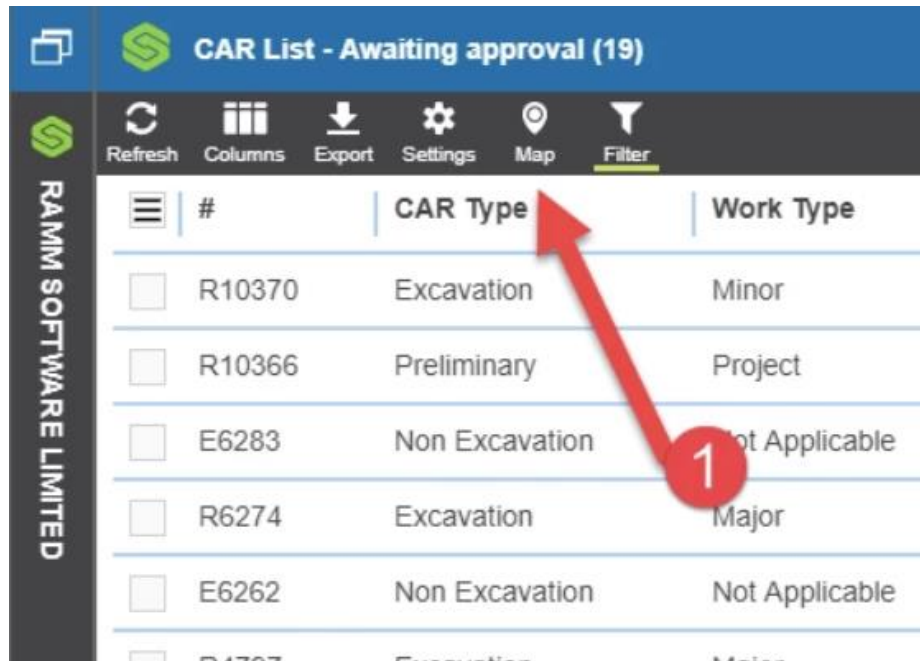
Start	End	Rate
01/09/2015	28/02/2018	\$70.00
01/03/2018		\$75.00



# SUBMITICA CONTROL

## What is it?

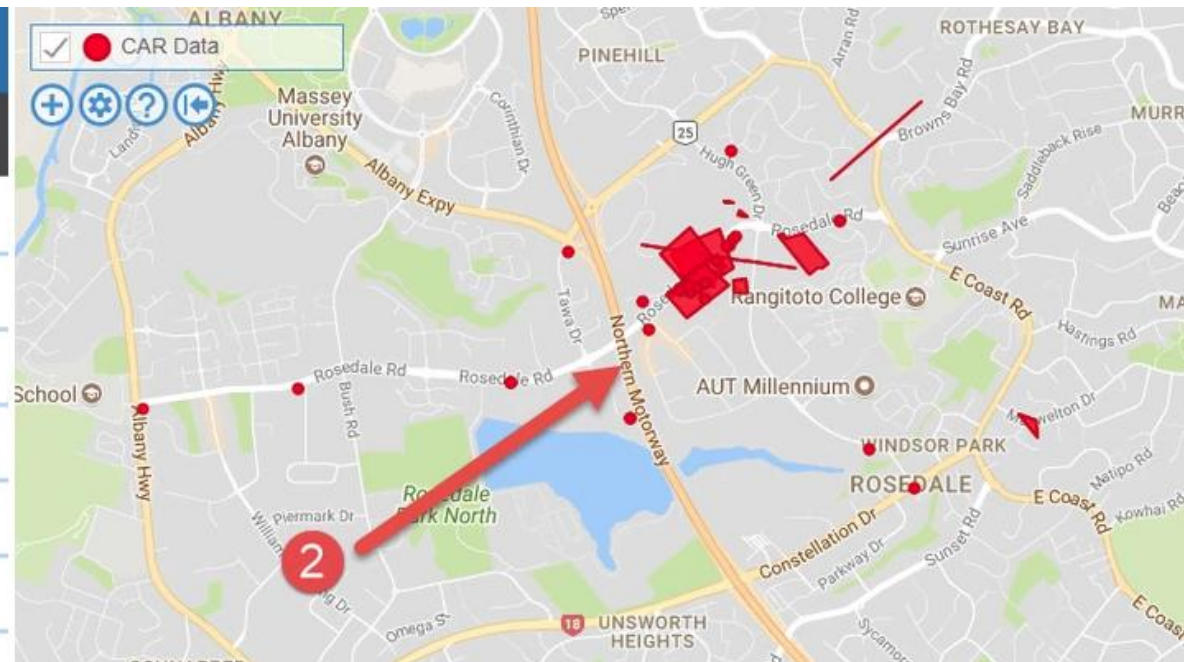
- The new HTML version of CAR Manager



CAR List - Awaiting approval (19)

Refresh Columns Export Settings Map Filter

#	CAR Type	Work Type
<input type="checkbox"/> R10370	Excavation	Minor
<input type="checkbox"/> R10366	Preliminary	Project
<input type="checkbox"/> E6283	Non Excavation	Not Applicable
<input type="checkbox"/> R6274	Excavation	Major
<input type="checkbox"/> E6262	Non Excavation	Not Applicable
<input type="checkbox"/> R1707	Excavation	Major



# SUBMITICA CONTROL

## Access the information

- Attachments, Source and status
- Summary of CAR details
- Billing line detail
- Filtering on grid and export data

The screenshot shows the Submitica web application interface for event E7420. The top navigation bar includes a logo, the event name "E7420 - Event (Submitica)", and standard window controls. Below the navigation bar is a toolbar with icons for Refresh, Emails, Notifications, Status, Action, and Map. The main content area is titled "Attachments" and displays a grid of five document thumbnails. The first thumbnail is a blue document, while the others are white with green checkmarks. An "Add" button with a dropdown arrow is located to the right of the grid. Below the attachments, a "NEW" section lists various details for the event, each with a right-pointing arrow for expansion:

- Participants**  
Applicant: portia Mclaughlan (RAMM SOFTWARE LIMITED)  
Principal: portia Mclaughlan (RAMM SOFTWARE LIMITED)  
Bill Payer: portia Mclaughlan (RAMM SOFTWARE LIMITED)
- RCA**
- Work Detail**  
Festival  
18 Newhaven Terrace, Mairangi Bay, Auckland
- Dates and Duration**  
5 day(s) from 07/04/2018 to 11/04/2018
- Billing**  
Total (\$120.00)
- Inspections**
- Defects**
- Audit**  
22/03/2018 (Submitted)



# SUBMITICA CONTROL

## Benefits of the new software

- View CARs on the map alongside RAMM data
- Moving to continuous release
- HTML providing Mobility – iPad/tablet

# SUBMITICA CONTROL

## The future

- Global CARs
- Linked CARs
- Improved WAP options
- Defects/Inspections



This afternoon...



excellence in asset management